

**LEGAL DUE DILIGENCE REPORT  
DATED JANUARY 11, 2026**

**Submitted To  
Khambatta Securities Limited (BRLM)**

**In Respect of  
Proposed Public Offer of Rodec Pharma Limited on the platform of BSE Limited and National Stock  
Exchange of India Limited ("BSE & NSE")**



A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "SINGHANIA & CO." around the perimeter and a small star at the bottom center.

- A. This Legal Due Diligence Report ("**Report**") is based on the legal due diligence undertaken by Singhania & Co. ("**We**" or "**Our**" or the "**Firm**") on Rodec Pharma Limited (the "**Issuer**") for the period from December 2015 till December 2025 ("**Review Period**"), pursuant to our review of the information provided to us. This Report summarizes the litigations pertaining to the Issuer.
- B. With reference to the proposed initial public offering of equity shares of the Issuer by way of an Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "**Offer**") and the Draft Red Herring Prospectus to be filed with the platform of BSE Limited ("**BSE**") & National Stock Exchange of India Limited ("**NSE**" and together with BSE "**the Stock Exchange(s)**"), we, as legal counsel to the Issuer, state that we have (i) conducted legal due diligence on the legal proceedings by or against the Issuer, its promoters, directors, KMPs & SMPs, promoter group members and group companies and have incorporated our findings in the chapter on litigations, and (ii) drafted the chapter on "*Outstanding Litigation and Material Developments*" set out in the Draft Red Herring Prospectus in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and for this purpose our scope of work is:
- a. Conducting online litigation searches based on CubicTree reports across Supreme Court, all the High Courts, District Courts and Tribunals of India (to the extent available on the website of respective Courts);
  - b. Conducting online PAN & Name based searches on Watchoutinvestors.com to determine any outstanding litigation(s) and default(s) (to the extent available on the website);
  - c. Examining legal cases filed by or against the Issuer, its directors, promoters, group companies, KMPs & SMPs, details of which were provided to us by the Issuer;
  - d. Examining CIBIL reports of the Issuer, its directors, promoters, group companies, KMPs & SMPs copies of which were provided to us by the Issuer.
- C. We have relied on copies of documents furnished to us for the purpose of the aforesaid legal due diligence and drafting the chapter on "*Outstanding Litigation and Material Developments*" set out in the Draft Red Herring Prospectus.
- D. We have also relied on certificates, undertakings and statements of officers and other representatives of the Issuer and the Promoters and we have no reason to believe that such certificates, undertakings or statements are not correct or genuine.
- E. As per our findings during the legal diligence based on information and documents provided to us by the Issuer, as far as we are aware:
- a. No disciplinary action, including penalty imposed by SEBI or Stock Exchanges, has been taken against the Issuer, its promoters, directors, group companies, SMPs & KMPs in the last five financial years;
  - b. Neither the Issuer, nor its promoters, directors, group companies, SMPs & KMPs have any pending litigations apart from those disclosed in the "*Outstanding Litigation and Material Developments*" chapter in the Draft Red Herring Prospectus;
  - c. No petitions have been filed for the winding up and/or insolvency of the Issuer;
  - d. No statutory action has been taken or threatened or is contemplated against the Issuer and there is no adverse or other order or interim order passed in any other legal proceeding that restricts or limits the



Issuer, apart from those disclosed in the chapter titled "*Outstanding Litigation and Material Developments*" as set out in the Draft Red Herring Prospectus;

- e. There are no Tax Defaults as disclosed in the "*Outstanding Litigation and Material Developments*" chapter of the Draft Red Herring Prospectus, there are no other pending tax defaults by or against the Issuer, promoters, directors, SMPs & KMPs and group companies;
- f. Neither the Issuer, nor its promoters or directors, members of promoter group, KMPs and SMPs are wilful defaulters or a fraudulent borrower;
- g. Neither the Issuer, nor its promoters, directors, members of promoter group, KMPs and SMPs and Promoter Selling Shareholder are debarred from accessing the capital market under any order or directions made by SEBI;
- h. None of the promoters or directors of the Issuer is a promoter or director of any other Company which is debarred from accessing the capital market under any order or directions made by SEBI or any other regulatory authority;
- i. None of the Promoters, members of the promoter group, Directors are fugitive economic offenders;
- j. We have relied on the affidavit dated January 6, 2026 provided by Mrs. Usha Gupta (part of Promoter Group) stating that she doesn't possess the Permanent Account Number (PAN) from the Income Tax Department;
- k. The Company has filed an exemption application dated January 3, 2026 with SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations seeking exemption from treating Mrs. Urmila Gupta and the entities associated with her as a part of Promoter Group, for the purposes of disclosure in the Draft Red Herring Prospectus. The application is currently pending with SEBI.

We are not commenting on, nor have we verified any issue pertaining to, the commercial and financial aspect of the Issuer and we assume that the same are in order and in compliance with all applicable laws.



A handwritten signature in black ink, appearing to be "Usha Gupta", written over a horizontal line.

Date: 11.01.2026

To,

**Khambatta Securities Limited**  
806, World Trade Tower,  
Tower B, Noida Sector-16,  
Uttar Pradesh- 201301, India

**1. INTRODUCTION**

We have been instructed by **Khambatta Securities Limited**, the BRLM, to conduct a legal due diligence and prepare a legal due diligence report on the Issuer, its promoters, directors, KMPs and SMPs, and group companies.

**2. LITIGATION**

Based on our findings from the search engines "CubicTree" and "Watchoutinvestors" and review of CIBIL reports as well as the information provided by the Issuer and its promoters, as far as we are aware, our search indicates that:

- (a) No statutory or disciplinary action has been taken against the Issuer, nor its promoters, directors, and group companies in the last 5 financial years.
- (b) As on the date of this Report, apart from those disclosed in the "Outstanding Litigation and Material Developments" chapter of the Draft Red Herring Prospectus, there are no civil or criminal litigations involving the Issuer, nor its promoters, directors, and group companies.
- (c) As on the date of this Report, apart from those disclosed in the "Outstanding Litigation and Material Developments" chapter, attached herewith as Annexure-1, there are no criminal litigations, and no statutory or disciplinary action has been taken against the KMPs and SMPs of the Issuer.
- (d) As on the date of this Report, there are no tax proceedings against our Issuer (Income Tax and GST), our Promoters, our Directors (Income Tax). Other than that, there are no tax proceedings against the Issuer, its promoters, directors, KMPs and SMPs and group companies.
- (e) Neither the Issuer, nor its promoters or directors, members of promoter group are wilful defaulters or a fraudulent borrower;
- (f) Neither the Issuer, nor its promoters, directors, members of promoter group, KMPs and SMPs are debarred from accessing the capital market under any order or directions made by SEBI;
- (g) None of the promoters or directors of the Issuer is a promoter or director of any other Company which is debarred from accessing the capital market under any order or directions made by SEBI or any other regulatory authority;
- (h) None of the Promoters, members of the promoter group, Directors are fugitive economic offenders.
- (i) None of the Promoters or Directors are suspended from trading by any stock exchange(s) during the five years prior to this report date.



We confirm that the information in this Report, is true and correct and there is no untrue statement or omission of any matter which would render the contents of this Report misleading in its form or context.

We confirm that this Report, is for informational purpose and for inclusion (in part or full) in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus to be filed in relation to the Offer (collectively, the "Offer Documents") or any other Offer-related material and may be relied upon by the Issuer and the BRLM.

We hereby consent to the submission of this Report as may be necessary, to the Stock Exchanges, Registrar of Companies, Kanpur and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

### 3. **DISCLAIMER**

This Report is strictly for the reference of Rodec Pharma Limited ("addressee client") and shall not be used by, or disclosed to, any other person(s) or for any other purpose whatsoever without our prior written consent, except with the possible investors of the Issuer. We do not accept any responsibility, duty or liability towards any third party with respect to this Legal Due Diligence Report.

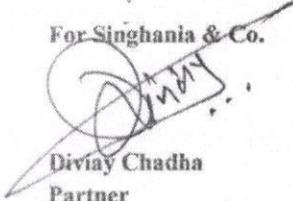
Any person who is not an addressee of this Report or who has not been duly authorised to have access to this Report by the addressee accepts and agrees to the following terms by reading this Legal Due Diligence Report:

- (a) the reader of this Report understands that the work performed by the Firm was performed in accordance with the instructions, and for the sole benefit and use, of our addressee client;
- (b) the reader(s) of this Report agrees that the Firm, its partners, associates, employees and agents neither owe, nor accept any duty or responsibility to them, whether in contract or in tort (including without limitation, negligence and breach of statutory duty), and shall not be liable in respect of any loss, damage or expense of whatsoever nature which is caused by any use the reader may choose to make of this Report, or which is otherwise consequent upon gaining access to this Report by the reader.

*Note: We cannot confirm whether any proceeding, other than the proceedings disclosed in this report are pending in any other courts, tribunals or before regulators, as it is not feasible to search all forums and jurisdictions.*

Thanking you,

For Singhanian & Co.

  
Diviy Chadha  
Partner

Date: January 11, 2026



CC:

The Board of Directors,  
Rodec Pharma Limited  
C-2, Site - 3, Meerut Road Industrial Area,  
Ghaziabad-201001, Uttar Pradesh, India



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Annexure-1**OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS**

Except as disclosed in this section, as on the date of this Draft Red Herring Prospectus, there are no outstanding (i) criminal proceedings (including first information reports); (ii) actions taken by regulatory or statutory authorities (including show cause notices); (iii) claims related to direct and indirect taxes in a consolidated manner giving the number of cases and total amount involved; or (iv) other outstanding litigation/ arbitration proceedings as determined to be material by our Board pursuant to the Materiality Policy, in accordance with the SEBI ICDR Regulations, in each case involving our Company, our Promoters, and our Directors (collectively, the "Relevant Parties" and individually, each "Relevant Party", as applicable). Further, there are no disciplinary actions including penalties imposed by SEBI or Stock Exchanges against our Promoters in the last five Financial Years, including any outstanding action and, there is no pending litigation involving our Group Companies, the adverse outcome of which may have a material impact on our Company. Further, except as disclosed in this section, there are no criminal proceedings involving and actions by regulatory and statutory authorities against our Key Managerial Personnel and Senior Management Personnel. In addition, there is no pending litigation involving our Group Companies, the adverse outcome of which may have a material impact on our Company.

For the purpose of disclosure of pending material litigation in (iv) above, our Board in its meeting held on December 12, 2025 ("Materiality Policy") has considered and adopted the Materiality Policy, in terms of which, any outstanding litigation where the aggregate monetary amount of claim/ dispute amount/ liability involved where the claim/ dispute amount, to the extent quantifiable, exceeds the lower of (a) 2% of turnover as per the Restated Standalone Financial Information for Fiscal 2025, being ₹ 21.28 million or (b) 2% of net worth based on the Restated Standalone Financial Information for Fiscal 2025, being ₹ 10.01 million or (c) 5% of the average of absolute value of profit or loss after tax, as per the Restated Standalone Financial Information of our Company for the last three Fiscals, being ₹ 5.75 million. Accordingly, litigations which involve an amount of ₹ 5.75 million, being the amount equivalent to 5% of the average of absolute value of the profit/ loss after tax of our Company for the preceding three financial years as per the Restated Standalone Financial Information ("Materiality Threshold"), would be considered 'material'.

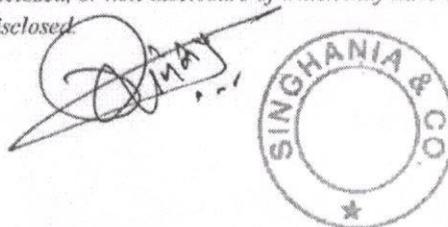
Further, where the monetary liability is not quantifiable, the matter is considered material in view of its potential impact on our business, operations, prospects, or reputation.

Further, notices received from third parties (excluding statutory/regulatory/tax authorities or notices threatening criminal action) have not been evaluated for materiality until such time that any of the Relevant Parties are impleaded as defendants in litigation proceedings before a judicial forum.

Further, litigation/ arbitration proceedings where the decision in one case is likely to affect the decision in similar cases, even though the amount involved in an individual litigation may not exceed the Materiality Threshold shall also be considered material litigation in relation to the Relevant Parties.

Further, any outstanding civil litigation/ arbitration proceedings involving the Relevant Parties wherein the monetary liability is not quantifiable, or does not exceed the Materiality Threshold, shall be considered 'material' and shall be disclosed in this Draft Red Herring Prospectus, if the outcome of such litigation could have a material adverse effect on the business, operations, performance, prospects, financial position or reputation of our Company.

Further, any findings/observations of any inspections by SEBI or any other regulator involving the Relevant Parties, which are material, and which need to be disclosed, or non-disclosure of which may have bearing on the investment decision in relation to the Offer will be disclosed.



*For the above purposes, pre-litigation notices received by the Relevant Parties from third parties (excluding notices from statutory, regulatory or tax authorities or notices threatening criminal action) shall not be evaluated for materiality until such persons are impleaded as defendants or respondents in proceedings before any judicial/arbitral forum or is notified by any governmental, statutory, or regulatory authority of any such proceeding that may be commenced.*

*Except as stated in this section, there are no outstanding dues to material creditors of our Company. In terms of the Materiality Policy, outstanding dues to any creditor of our Company having a monetary value which is equal to or exceeds five percent of the Company's trade payables based on the latest Restated Standalone Financial Information, shall be considered as 'material'. Accordingly, as on September 30, 2025, any outstanding dues exceeding ₹ 3.82 million have been considered as material outstanding dues for the purposes of identification of material creditors and related information in this section.*

*Further, for outstanding dues to any party which is a micro, small or a medium enterprise ("MSME"), the disclosure will be based on information available with our Company regarding status of the creditor as defined under Section 2 of the Micro, Small and Medium Enterprises Development Act, 2006, as amended read with the rules and notification thereunder.*

*All terms defined in a particular litigation disclosure pertain to that litigation only.*

#### **I. Litigation involving our Company**

##### **A. Outstanding criminal proceedings involving our Company**

###### *Criminal proceedings initiated against our Company*

As on the date of this Draft Red Herring Prospectus, there are no criminal proceedings initiated against our Company.

###### *Criminal proceedings initiated by our Company*

As on the date of this Draft Red Herring Prospectus, the following criminal proceedings are initiated by our Company.

##### **i. Rodec Pharmaceuticals vs. Ms Aditya Pharma, 138 N.I. Act/0002900/2019 (CNR No. UPGZ040658912019), before Chief Judicial Magistrate, Ghaziabad (138 NI Act)**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0002900/2019 (CNR No. UPGZ040658912019), before Chief Judicial Magistrate (138 NI Act), against Ms Aditya Pharma and Mr. Kaushal Kumar ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 1,24,203/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Stopped payment by the Drawer', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 24, 2026

##### **ii. Rodec Pharmaceuticals Pvt. Ltd.-Adesh Kumar and others vs. M/s Deep Distributors -Vikas Deep Tomar and others, Warrant or Summons Criminal Case/3518/2020, before 73-Additional Court No 2 Ghaziabad**



Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/3518/2020, before 73-Additional Court No. 2 Ghaziabad, against M/s Deep Distributors and Mr. Vikas Deep Tomar ("Accused"). The Company supplied certain item at the address of the Accused. The ledger of the Accused showed an outstanding amount of ₹ 89,822/-, against which the Accused issued a cheque for an amount of ₹ 89,822/- in favour of our Company. Since, upon presenting the cheque for payment before the bank, the cheque was returned unpaid with the remarks "Funds Insufficient", our Company initiated the said proceedings against the Accused. The case is presently at Appearance stage, and the next date of hearing is January 12, 2026.

**iii. Rodec Pharmaceuticals Pvt. Ltd. through Umesh Yadav vs. Sujeet Kumar Chauhan, Complaint Cases/0002546/2017 (CNR Number: UPGZ040473872017), before A.C.J.M. Court No. 3 Ghaziabad**

Our Company initiated proceedings for the offence under Section 406 of the Indian Penal Code (criminal breach of trust), bearing case no. Complaint Cases/0002546/2017 (CNR Number: UPGZ040473872017), before A.C.J.M. Court No. 3 Ghaziabad, against Sujeet Kumar Chauhan ("Accused"). The Accused was appointed at the post of Veterinary Sales Officer in our Company's sales department w.e.f. January 14, 2014. The Accused was subsequently promoted to Area Sales Manager w.e.f. November 01, 2016. The Accused tendered their resignation via email dated March 16, 2017, without handing over the vital information and outstanding amount of ₹ 1,41,433/-. The Accused's actions clearly constituted breach of trust and in violation of the terms of the appointment letter. Since, several reminders, requests and issuance of legal notice, the Accused failed to rectify his actions and accordingly Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 07, 2026.

**iv. Rodec Pharmaceuticals Pvt. Ltd. through-Umesh Yadav vs. M/s Johar Medical Agencies and others, Case Number: Warrant or Summons Criminal Case/0002680/2020 (CNR Number: UPGZ010136452020), before District and Session Judge - Additional Court No 2 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0002680/2020 (CNR Number: UPGZ010136452020), before District and Session Judge - Additional Court No. 2, against M/s Johar Medical Agencies and Mr. Tejinder Singh ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 1,99,494/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Payment stopped by drawer', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 19, 2026.

**v. Rodec Pharmaceuticals Pvt. Ltd.-Umesh Yadav vs. Ms New Maa Tara Distributors-Rahul Bansal, Warrant or Summons Criminal Case/0087496/2022 (CNR Number: UPGZ040980922022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0087496/2022 (CNR Number: UPGZ040980922022), Chief Judicial Magistrate - A.C.J.M. Court No. 3, against Ms New Maa Tara Distributors and Rahul Bansal ("Accused"). Our Company sold and supplied items for amounts of ₹ 5,538 and ₹ 8,013 on February 27, 2015 and for amount of ₹ 6,298 and ₹ 7,473 on September 13, 2014 at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 25,417/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Account closed', our Company initiated the said proceedings.



The case is presently at Appearance stage and is next listed on January 15, 2026.

- vi. **Rodec Pharmaceuticals Pvt. Ltd.-Umesh Yadav vs. M/s Om Drug House-Sanjeet Kumar, Warrant or Summons Criminal Case/0003310/2020 (CNR No: UPGZ010154712020), before District and Session Judge - Additional Court No. 2 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0003310/2020 (CNR No: UPGZ010154712020), before District and Session Judge - Additional Court No. 2, against M/s Om Drug House and Sanjeet Kumar ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. The ledger of the Accused showed an outstanding amount of ₹ 2,00,083/-, against which the Accused issued cheque of ₹ 2,00,083/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Insufficient Fund', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 18, 2026.

- vii. **Rodec Pharmaceuticals Pvt. Ltd.- Adesh Kumar vs. M/s Patel Pharma - Sudhir Kumar Patel, Warrant or Summons Criminal Case/0011929/2021 (CNR Number: UPGZ040152072021), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0011929/2021 (CNR Number: UPGZ040152072021), before Chief Judicial Magistrate - Special Court (138 NI Act), against M/s Patel Pharma and Sudhir Kumar Patel ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. The ledger of the Accused showed an outstanding amount of ₹ 1,68,232/-, against which the Accused issued cheque of ₹ 1,68,232/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Insufficient Fund', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 27, 2026.

- viii. **Rodec Pharmaceuticals. vs. M/s R.K Drugs, 138 N.I. Act/0002902/2019 (CNR Number: UPGZ040658982019), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0002902/2019 (CNR Number: UPGZ040658982019), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 against M/s RK Drugs and Mr. Ravish Kumar ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 57,333/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds Insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on May 04, 2026.

- ix. **Rodec Pharmaceuticals Pvt. Ltd.-Umesh Yadav vs. M/s Sai Medicos-Surender, 138 N.I. Act/0002895/2019 (CNR Number: UPGZ040658682019), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0002895/2019 (CNR Number: UPGZ040658682019), before Chief Judicial Magistrate - Special Court (138 NI Act), against M/s Sai Medicos and Surender ("Accused"). Our Company sold and supplied items for amount of ₹ 18,071 on March 30, 2015 and for amount of ₹ 15,371 on April 29, 2015 at



the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 33,059/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds Insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 27, 2026.

- x. **Rodec Pharmaceuticals Pvt. Ltd.-Adesh Kumar vs. M/s Satyam Pharma and others, Warrant or Summons Criminal Case/0065075/2021 (CNR Number: UPGZ040801762021), before Chief Judicial Magistrate - Fast Track Court JD/JM Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0065075/2021 (CNR Number: UPGZ040801762021), before Chief Judicial Magistrate - Fast Track Court JD/JM Ghaziabad, against M/s Satyam Pharma and Mr. Ramesh Kumar ("Accused"). The Complaint supplied certain item at the address of the Accused. The ledger of the Accused showed an outstanding amount of ₹ 46,193/-, against which the Accused issued a cheque for an amount of ₹ 46,193/- in favour of our Company. Since, upon presenting the cheque for payment before the bank, the cheque was returned unpaid with the remarks "Funds Insufficient", our Company initiated the said proceedings against the Accused.

The case is presently at Appearance stage, and the next date of hearing is February 28, 2026.

- xi. **Rodec Pharmaceuticals Pvt. Ltd.-Umesh Yadav vs. M/s Saurabh Medical Agency-Saurabh Gupta and Others, Warrant or Summons Criminal Case/0087498/2022 (CNR Number: UPGZ040980962022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad**

Our Company ("Complainant") initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0087498/2022 (CNR Number: UPGZ040980962022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 against M/s Saurabh Medical Agency and Saurabh Gupta ("Accused"). The Complainant sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 71,126/-. Since, upon presentation before the bank, the cheque returned unpaid with the remark 'Funds Insufficient', the Complainant initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 21, 2026.

- xii. **Rodec Pharmaceuticals Pvt. Ltd. through-Umesh Yadav and others vs. M/s Shiv Shakti Pharma through-Dilip Kumar and others, 138 N.I. Act/0002898/2019 (CNR Number: UPGZ040658852019), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad.**

Our Company Rodec Pharmaceuticals Pvt. Ltd ("Complainant") initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0002898/2019 (CNR Number: UPGZ040658852019), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad against M/s Shiv Shakti Pharma and Dilip Kumar & Umesh Kumar ("Accused"). The Complainant sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 34,909/-. Since, upon presentation before the bank, the cheque returned unpaid with the remark 'Account Blocked', the Complainant initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 25, 2026.



- xiii. **Rodec Pharmaceuticals Pvt Ltd.-Umesh Yadav vs. M/s Shivshankar Ayurved Agency-Ranjeet Kumar, 138 N.I. Act/0000368/2019 (UPGZ040406562019), before Chief Judicial Magistrate - A.C.J.M. Court No. 7 Ghaziabad**

Our Company Rodec Pharmaceuticals Pvt. Ltd ("Complainant") initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0000368/2019 (UPGZ040406562019), before Chief Judicial Magistrate - A.C.J.M. Court No. 7 against M/s Shivshankar Ayurved Agency and Ranjeet Kumar ("Accused"). The Complainant sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 32,384/-. Since, upon presentation before the bank, the cheque returned unpaid with the remark 'Payment stopped by drawer', the Complainant initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 02, 2026

- xiv. **Rodec Pharmaceuticals Pvt. Ltd.-Umesh Yadav vs. M/s Shree Radhey Distributors-Sunita Agarwal, Warrant or Summons Criminal Case/0003380/2020 (CNR Number: UPGZ010156742020), before District and Session Judge - Additional Court No 2 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0003380/2020 (CNR Number: UPGZ010156742020), before District and Session Judge - Additional Court No 2 Ghaziabad against M/s Shree Radhey Distributors and Sunita Agarwal ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 1,29,222/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 19, 2026.

- xv. **Rodec Pharmaceuticals Pvt Ltd Through Umesh Yadav And Others vs. M/s Shri Pharma Through Jyoti Rani And Others, 138 N.I. Act/753/2025 (CNR Number: UPGZ010158522025), before Chief Judicial Magistrate - A.C.J.M. Court No. 7 Ghaziabad**

Our Company Rodec Pharmaceuticals Pvt. Ltd ("Complainant") initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I Act/0012148/2019 (CNR Number: UPGZ040395462019), before Chief Judicial Magistrate - A.C.J.M. Court No. 7 against M/s Shri Pharma and Jyoti Rani Khandelwal ("Accused"). The Complainant sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 78,512/-. Since, upon presentation before the bank, the cheque returned unpaid with the remark 'Funds insufficient', the Complainant initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 20, 2026.

- xvi. **Rodec Pharmaceuticals vs. M/s S.K. Distributors, Warrant or Summons Criminal Case/0117861/2022 (CNR Number: UPGZ041346152022), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad**

Our Company Rodec Pharmaceuticals Pvt. Ltd ("Complainant") initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0117861/2022



(CNR Number: UPGZ041346152022), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad against M/s SK Distributors and Mr. Sampad Jana ("Accused"). The Complainant sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 54,671/-. Since, upon presentation before the bank, the cheque returned unpaid with the remark 'Funds insufficient', the Complainant initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 27, 2026.

- xvii. **Rodec Pharmaceuticals Pvt. Ltd. through-Umesh Yadav and others vs. M/s S.K. Enterprises through-Sumiut Chakravorty and others, Warrant or Summons Criminal Case/0000535/2022 (CNR Number: UPGZ010122432022), before District and Session Judge - Additional Court No 2 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0000535/2022 (CNR Number: UPGZ010122432022), before District and Session Judge - Additional Court No 2 Ghaziabad against M/s S.K. Enterprises and Mr. Sumit Chakravorty ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of INR 69,855/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 21, 2026.

- xviii. **Rodec Pharmaceuticals Pvt. Ltd.- Adesh Kumar vs. M/s Sri Raj Hans Veterinary Pharma and others, Warrant or Summons Criminal Case/0022468/2021 (CNR Number: UPGZ040303442021), before Chief Judicial Magistrate - Fast Track Court JD/JM Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0022468/2021 (CNR Number: UPGZ040303442021), before Chief Judicial Magistrate - Fast Track Court JD/JM Ghaziabad, against M/s Sri Raj Hans Veterinary Pharma and Mr. Manoj Kumar ("Accused"). The Complaint supplied certain item at the address of the Accused. The ledger of the Accused showed an outstanding amount of ₹ 2,45,468/-, against which the Accused issued a cheque for an amount of ₹ 2,45,468/- in favour of our Company. Since, upon presenting the cheque for payment before the bank, the cheque was returned unpaid with the remarks "Funds Insufficient", our Company initiated the said proceedings against the Accused.

The case is presently at Appearance stage, and the next date of hearing is March 04, 2026.

- xix. **Rodec Pharmaceuticals -Ragunandan Singh Yadav vs. M/s Sri Veterinary Drug Agency-Mukta Kumari, Warrant or Summons Criminal Case/0000970/2022 (CNR Number: UPGZ010133272022), before District and Session Judge - Additional Court No. 2 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0000970/2022 (CNR Number: UPGZ010133272022), before District and Session Judge - Additional Court No. 2 against M/s Sri Veterinary Drug Agency and Mukta Kumari ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 1,51,993/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 21, 2026.



**xx. Rodec vs. The Cure, 138 N.I. Act/1130/2025 (CNR Number: UPGZ010169762025), before District & Sessions Judge –CJM Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act 1130/2025 (CNR Number: UPGZ010169762025), before District & Sessions Judge- CJM against M/s The Cure Pharma and Mr. Sabyasachi Das ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 15,963/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 13, 2026.

**xxi. Rodec Pharmaceuticals Pvt Ltd Through Umesh Yadav and Others vs. M/s Vet-Line Through Narayan Chand Das and Others, 138 N.I. Act/0002893/2019 (CNR Number: UPGZ040658602019), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0002893/2019 (CNR Number: UPGZ040658602019), before Chief Judicial Magistrate - Special Court (138 NI Act) against M/s Vet-line and Narayan Chand Das ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 10,000/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 27, 2026.

**xxii. Rodec Pharmaceuticals Pvt. Ltd.-Umesh Yadav vs. M/s Vishal Medical Store-Rajesh Kumar Singh, 138 N.I. Act/0001196/2019 (UPGZ040483402019), before Chief Judicial Magistrate - Fast Track Court JD/JM**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0001196/2019 (UPGZ040483402019), before Chief Judicial Magistrate - Fast Track Court JD/JM against M/s Vishal Medical Store and Rajesh Kumar Singh ("Accused"). Our Company sold and supplied items from April 01, 2016 to January 18, 2018 at Defendant's address and raised bills, out of which Defendant made part payment leaving a balance of ₹ 40,118/- outstanding to be paid. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 40,118/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Fund insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on March 04, 2026.

**xxiii. Rodec Pharma Limited-Yogesh vs. M/s Jainam Traders and others, Warrant or Summons Criminal Case/0047077/2025 (CNR Number: UPGZ040639472025), before Chief Judicial Magistrate - Fast Track Court JD/JM Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0047077/2025 (CNR Number: UPGZ040639472025), before Chief Judicial Magistrate - Fast Track Court JD/JM Ghaziabad against M/s Jainam Traders and Sandeep Kumar Jain ("Accused"). Our Company sold and supplied items at Defendant's address and raised bills, out of which Defendant made part payment leaving a balance of ₹ 37,231/- outstanding to be paid. Against the full and



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final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 37,231/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Payment stopped by drawer', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 21, 2026.

- xxiv. **Rodec Pharmaceuticals Pvt. Ltd. through Umesh Yadav vs. M/s Kanchan Medical through Lalit Kumar Singh, Warrant or Summons Criminal Case/0002230/2020 (CNR Number: UPGZ010124662020), before District and Session Judge - Additional Court No. 2 Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. Warrant or Summons Criminal Case/0002230/2020 (CNR Number: UPGZ010124662020), before District and Session Judge - Additional Court No. 2 against M/s Kanchan Medical and Mr. Lalit Kumar Singh ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 48,460/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on January 21, 2026.

- xxv. **Rodec Pharmaceuticals Pvt. Ltd through-Umesh Yadav vs. M/s Maa Basanti Medical and others, 138 N.I. Act/0000106/2019 (CNR Number: UPGZ040392032019), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad**

Our Company initiated proceedings under Section 138 of the Negotiable Instruments Act, 1881 bearing case no. 138 N.I. Act/0000106/2019 (CNR Number: UPGZ040392032019), before Chief Judicial Magistrate - Special Court (138 NI Act) Ghaziabad against M/s Maa Basanti Medical and Mrs. Rupali Pramanik ("Accused"). Our Company sold and supplied certain items at the address of the Accused from time to time and raised bills. Against the full and final payment of the raised bill and towards discharging of liability, the Accused issued a cheque of ₹ 1,44,651/-. Since, upon presentation before the bank, the cheque was returned unpaid with the remark 'Funds insufficient', our Company initiated the said proceedings.

The case is presently at Appearance stage and is next listed on February 27, 2026.

- xxvi. **Rodec Pharmaceuticals Pvt. Ltd. vs. Aakanksha, Warrant or Summons Criminal Case/0092862/2022 (CNR Number: UPGZ041053982022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad**

Our Company initiated Complaint for the offence under Section 406, 420 of the Indian Penal Code (criminal breach of trust and cheating & dishonestly inducing delivery of property), bearing case no. Warrant or Summons Criminal Case/0092862/2022 (CNR Number: UPGZ041053982022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad, against Aakanksha ("Accused"). The accused was appointed at the post of Executive Assistant in our Company's Admin Department w.e.f. December 09, 2021 via appointment letter dated December 10, 2021. As per Clause 3 of the appointment letter, the Accused was to work on 'Probation' for a period of six months, extendable at the discretion of the management. Furthermore, as per Clause 11 of the appointment letter, the if the accused resigns during the probation period, she can do so either by giving one month's notice or the gross salary in lieu of the notice thereof. The Accused tendered their resignation via email dated June 17, 2022, after her probation period was extended by 3 months. The Accused resigned abruptly without giving advance notice or gross salary and without handing over the vital data and information. Accordingly, the Accused is liable to pay to our Company gross salary of one month, amounting to ₹ 26,500/-. Since, the Accused's actions clearly constitute the offences punishable under



Sections 406 and 420 and despite several reminders, requests and issuance of legal notice, the Accused failed to rectify the same, our Company initiated the said complaint.

The case is presently at Appearance stage and is next listed on February 12, 2026.

**xxvii. Rodec Pharmaceuticals Pvt. Ltd. through Umesh Yadav vs. Suvendu Dutta, Complaint Cases/0001514/2017 (CNR Number: UPGZ040336052017), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad**

Our Company initiated the proceedings for the offence under Section 406 of the Indian Penal Code (criminal breach of trust), bearing case no. Complaint Cases/0001514/2017 (CNR Number: UPGZ040336052017), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad, against Mr. Suvendu Dutta ("Accused"). The accused was appointed at the post of Regional Sales Manager in our Company's Sales Department w.e.f. January 16, 2017 via appointment letter dated January 16, 2017. As per Clause 3 of the appointment letter, the Accused was to work on 'Probation' for a period of six months, extendable at the discretion of the management, and that if the Accused were to leave our Company during the probation period, our Company would be entitled to recover ₹ 20,000/- from the Accused as costs incurred during training. Furthermore, as per Clause 11 of the appointment letter, the if the accused resigns during the probation period, he can do so either by giving one month's notice or the gross salary in lieu of the notice thereof. Furthermore, our Company paid the Accused an of ₹ 5,000/- as imprest payment. The Accused tendered their resignation via email dated March 08, 2017. The Accused resigned abruptly without giving advance notice or gross salary and without handing over the vital data and information. In Reply to the legal notice issued by our Company, the Accused has partly admitted his liability. Since, the Accused's actions of not settling the final accounts with our Company clearly constitute breach of trust, and despite several reminders, requests and issuance of legal notice, the Accused failed to rectify the same, our Company initiated the said proceeding.

The case is presently at Appearance stage and is next listed on April 15, 2026.

**xxviii. Rodec Pharmaceuticals Pvt. Ltd. vs. Ravish Kumar Warrant or Summons Criminal Case/14446/2025 (CNR Number: UPGZ041675422025), before Additional Chief Judicial Magistrate - A.C.J.M. Court No. 7 Ghaziabad**

Our Company initiated the complaint u/s 316 & 318 of the Bharatiya Nyaya Sanhita, 2023 against Ravish Kumar (Accused). The accused was appointed a Veterinary Sales Representative w.e.f. January 02, 2023 at Patna location and it was clearly communicated would be transferred within or outside the country at any time, at the discretion of the management. As per Clause 12 of the appointment letter issued to the Accused, the if the accused resigns during the probation period, he can do so either by giving one month's notice or the gross salary in lieu of the notice thereof. Notably, our Company spent lot of amount in the accused' training and also handed over a Samsung Tablet with an email communication stating to return the tablet in good upon separation. The Accused resigned abruptly in violation of the terms and conditions and without settling the accounts with our Company. Accordingly, the Accused is liable to pay to our Company gross salary of one month, amounting to ₹ 13,270/ & ₹ 25,000 as the cost of the Samsung tablet. Since, the Accused's actions clearly constitute the offences punishable under Sections 316 & 318 of the Bharatiya Nyaya Sanhita, 2023 and despite several reminders, requests and issuance of legal notice, the Accused failed to rectify the same, our Company initiated the said proceedings claiming the total amount of ₹ 13,270 alongwith the Samsung Tablet or the cost of the tablet i.e. ₹ 25,000/-.

The case is presently at Appearance stage and is next listed on January 22, 2026.



xxix. **Rodec Pharmaceuticals Pvt. Ltd. vs. Saluddin Gain, Warrant or Summons Criminal Case/0092861/2022 (CNR Number: UPGZ041054022022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad**

Our Company initiated Complaint for the offence under Section 406, 420 of the Indian Penal Code (criminal breach of trust and cheating & dishonestly inducing delivery of property), bearing case no. Warrant or Summons Criminal Case/0092861/2022 (CNR Number: UPGZ041054022022), before Chief Judicial Magistrate - A.C.J.M. Court No. 3 Ghaziabad, against Saluddin Gain ("Accused"). The accused was appointed at the post of Manager – International Business in our Company's Sales Department w.e.f. May 02, 2022 via appointment letter dated May 26, 2022. The Accused was appointed in Head Quarter in Kolkata but was clearly informed that he is required to work in Bangladesh at the time of appointment and would be transferred within or outside the country at any time, at the discretion of the management. As per Clause 3 of the appointment letter, the Accused was to work on 'Probation' for a period of six months, extendable at the discretion of the management, and that if the Accused were to leave our Company during the probation period, our Company would be entitled to recover ₹ 20,000/- from the Accused as costs incurred during training. Furthermore, as per Clause 12 of the appointment letter, the if the accused resigns during the probation period, he can do so either by giving one month's notice or the gross salary in lieu of the notice thereof. Notably, our Company spent nearly ₹ 1,51,624/- in arranging meetings and travel which were suggested necessary in order to lead the business lead by the Accused. The Accused tendered their resignation via email dated June 11, 2022. The Accused resigned abruptly in violation of the terms and conditions and without settling the accounts with our Company. Accordingly, the Accused is liable to pay to our Company gross salary of one month, amounting to ₹ 50,000/-, ₹ 20,000/- incurred on training and ₹ 1,51,624/- for the expenses incurred by our Company. Since, the Accused's actions clearly constitute the offences punishable under Sections 406 and despite several reminders, requests and issuance of legal notice, the Accused failed to rectify the same, our Company initiated the said proceedings claiming the total recovery amount of ₹ 2,21,624 with 18% interest and ₹ 11,000 towards costs incurred by our Company.

The case is presently at Appearance stage and is next listed on February 11, 2026.

**B. Outstanding civil proceedings involving our Company**

*Civil proceedings initiated against our Company*

As on the date of this Draft Red Herring Prospectus, there no civil proceedings have been initiated against our Company.

*Civil proceedings initiated by our Company*

As on the date of this Draft Red Herring Prospectus, the following civil proceedings are initiated by our Company.

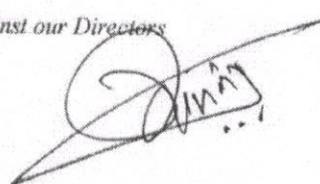
*Action by statutory or regulatory authorities against our Company*

As on the date of this Draft Red Herring Prospectus, there are no outstanding actions initiated by statutory or regulatory authorities against our Company.

**I. Litigation involving our Directors**

**A. Outstanding criminal proceedings involving our Directors**

*Criminal proceedings initiated against our Directors*



As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated against our Directors.

*Criminal proceedings initiated by our Directors*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated by our Directors.

**B. Outstanding civil proceedings involving our Directors**

*Civil proceedings initiated against our Directors*

As on the date of this Draft Red Herring Prospectus, there are no outstanding civil proceedings initiated against our Directors.

*Civil proceedings initiated by our Directors*

As on the date of this Draft Red Herring Prospectus, there are no outstanding civil proceedings initiated by our Directors.

**C. Pending action by statutory or regulatory authorities against our Directors**

As on the date of this Draft Red Herring Prospectus, there are no outstanding Statutory or Regulatory Authorities initiated against our Directors.

**II. Litigation involving our Promoters**

**A. Outstanding criminal proceedings involving our Promoters**

*Criminal proceedings initiated against our Promoters*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated against our Promoters.

*Criminal proceedings initiated by our Promoters*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated by our Promoters.

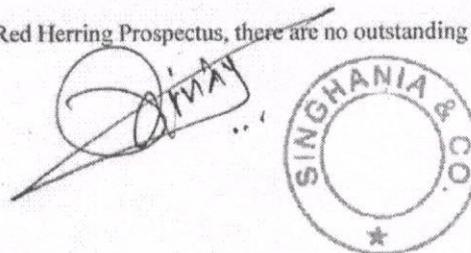
**B. Outstanding civil proceedings involving our Promoters**

*Civil proceedings initiated against our Promoters*

As on the date of this Draft Red Herring Prospectus, there are no outstanding civil proceedings initiated against our Promoters.

*Civil proceedings initiated by our Promoters*

As on the date of this Draft Red Herring Prospectus, there are no outstanding civil proceedings initiated by our Promoters.



The image shows a handwritten signature in black ink, which appears to be 'S. W. A. S.', written over a circular stamp. The stamp is for 'SINGHANIA & CO.' and features a star at the bottom. The signature is written in a cursive style and is partially obscured by the stamp.

*C. Pending action by statutory or regulatory authorities against our Promoters*

As on the date of this Draft Red Herring Prospectus, there are no outstanding Statutory or Regulatory Authorities initiated against our Promoters.

**III. Litigation involving our Group Companies**

*A. Outstanding criminal proceedings involving our Group Companies*

*Criminal proceedings initiated against our Group Companies*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated against our Group Companies.

*Criminal proceedings initiated by our Group Companies*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal proceedings initiated by our Group Companies.

*B. Outstanding material civil proceedings involving our Group Companies*

*Other material pending litigation initiated against our Group Companies*

There are no other material pending litigations against our Group Companies.

*Other material pending litigation initiated by our Group Companies*

There are no other material pending litigations initiated by our Group Companies.

*C. Pending action by statutory or regulatory authorities against our Group Companies*

As on the date of this Draft Red Herring Prospectus, there are no pending actions by statutory or regulatory authorities against our Group Companies.

**IV. Litigation involving our Key Managerial Personnel**

*A. Outstanding criminal litigations involving our Key Managerial Personnel*

*Criminal litigation against our Key Managerial Personnel*

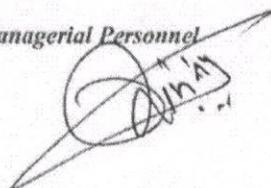
As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal litigation initiated against our Key Managerial Personnel.

*Criminal litigations initiated by our Key Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal litigation initiated by our Key Managerial Personnel.

*B. Outstanding civil litigations involving our Key Managerial Personnel*

*Civil litigation against our Key Managerial Personnel*



As on the date of this Draft Red Herring Prospectus, there are no outstanding civil litigation initiated against our Key Managerial Personnel.

*Civil litigations initiated by our Key Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding civil litigation initiated by our Key Managerial Personnel.

*C. Outstanding actions by Statutory or Regulatory Authorities against our Key Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding actions by Statutory or Regulatory Authorities initiated against our Key Managerial Personnel.

**V. Litigation involving our Senior Managerial Personnel**

*A. Outstanding criminal litigations involving our Senior Managerial Personnel*

*Criminal litigation against our Senior Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal litigation initiated against our Senior Managerial Personnel.

*Criminal litigations initiated by our Senior Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding criminal litigation initiated by our Senior Managerial Personnel.

*B. Outstanding civil litigations involving our Senior Managerial Personnel*

*Civil litigation against our Senior Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding civil litigation initiated against our Senior Managerial Personnel.

*Civil litigations initiated by our Senior Managerial Personnel*

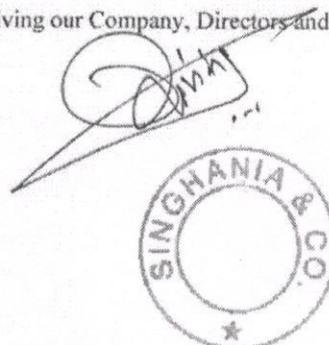
As on the date of this Draft Red Herring Prospectus, there are no outstanding civil litigation initiated by our Senior Managerial Personnel.

*C. Outstanding actions by Statutory or Regulatory Authorities against our Senior Managerial Personnel*

As on the date of this Draft Red Herring Prospectus, there are no outstanding actions by Statutory or Regulatory Authorities initiated against our Senior Managerial Personnel.

**VI. Tax claims against our Company, Promoters, Directors**

There are no claims related to direct and indirect taxes, involving our Company, Directors and Promoters.



**VII. Outstanding dues to creditors**

As per the Materiality Policy, creditors of our Company to whom our Company owes an amount having a monetary value exceeding 5% of the outstanding trade payables of our Company as of September 30, 2025 (i.e., ₹ 3.82 million), have been considered as 'material' creditors. Details of outstanding dues owed to material creditors, micro, small and medium enterprises and other creditors as of September 30, 2025 are set out below:

Type of Creditor	Number of cases	Amount outstanding (₹ in million)*
Micro, Small and Medium Enterprises	58	30.25
Material Creditors	3	43.98
Other creditors	11	2.10
<b>Total</b>	<b>72</b>	<b>76.33</b>

\*As certified by Rishi Kapoor & Company, Chartered Accountants pursuant to their certificate dated January 03, 2026 vide UDIN: 26075483DTIOXC2448.

**VIII. Material developments since the last balance sheet date**

Except as stated in "Management's Discussion and Analysis of Financial Conditions and Results of Operations – Significant Developments after September 30, 2025 that may affect our Future Results of Operations" on page 356 of the DRHP, there have been no developments subsequent to September 30, 2025, that we believe are expected to have a material or adverse impact on our business, revenue, trading, our profitability, the value of our assets or our ability to pay our liabilities within the next 12 months.

